

INVENTA CAPITAL

Providing the
ELEMENTS
that the world needs.





Who We Are



Our Vision is to discover and advance emerging opportunities in the natural resource sector in order to provide the elements the world needs

Our Mission

To become the world leader in natural resource finance by incubating industry-leading companies and supporting the industry's best leaders.

The Inventa Story

Inventa was founded in 2017 by Craig Parry and Michael Konnert to seize emerging opportunities in the natural resource sector.

The group now consists of an award-winning technical team, world class engineers and leaders in corporate function and market awareness

Since its inception in 2017, Inventa has raised and deployed over \$500m in capital into related companies and created over \$2 billion in shareholder value





Craig Parry

Co-founder & Chairman

- Mr. Parry is an experienced executive and geologist working across a broad range of commodities
- Director of Skeena Resources. Founding Director of NexGen, former CEO/founder of Iso Energy. Co-founded & sold CobaltOne Energy
- 25+ years-experience



Michael Konnert

Co-founder & Managing Partner

- Mr. Konnert is a mining entrepreneur experienced in deal making, financing, and corporate strategy
- Founder & CEO of Vizsla Silver, Co-founded & sold CobaltOne Energy
- 15+ years experience in corporate strategy, team leadership, and mining capital markets



Simon Cmrlec

Partner

- Mr. Cmrlec is a veteran engineer who has been a director of Vizsla Silver since its formation and is currently Vizsla Silver's COO, and Former COO of Ausenco
- 30+ years industry experience supporting development of mines around the world, including Silvercrest's Las Chispas mine



Mahesh Lyanage

Partner & CFO

- Mr. Lyanage specialized in public company reporting and regulatory compliance, M&A, tax, in Canada, the US, and Mexico
- CFO of Vizsla Silver, CFO of Heliostar Metals
- 20+ years experience in finance



A Globally Significant Portfolio



Resource stage projects in BC, with 4Bn lbs CuEq outlined at Woodjam & Poplar projects



Gold producing projects in Chihuahua, with additional development in progress



Worlds largest undeveloped silver resource, with +361Moz AgEq at the Panuco Project in Sinaloa, Mexico. Targeting First silver H2 2027



Advancing greenfield Au-Li exploration at the highly prospective Opinaca project in Quebec

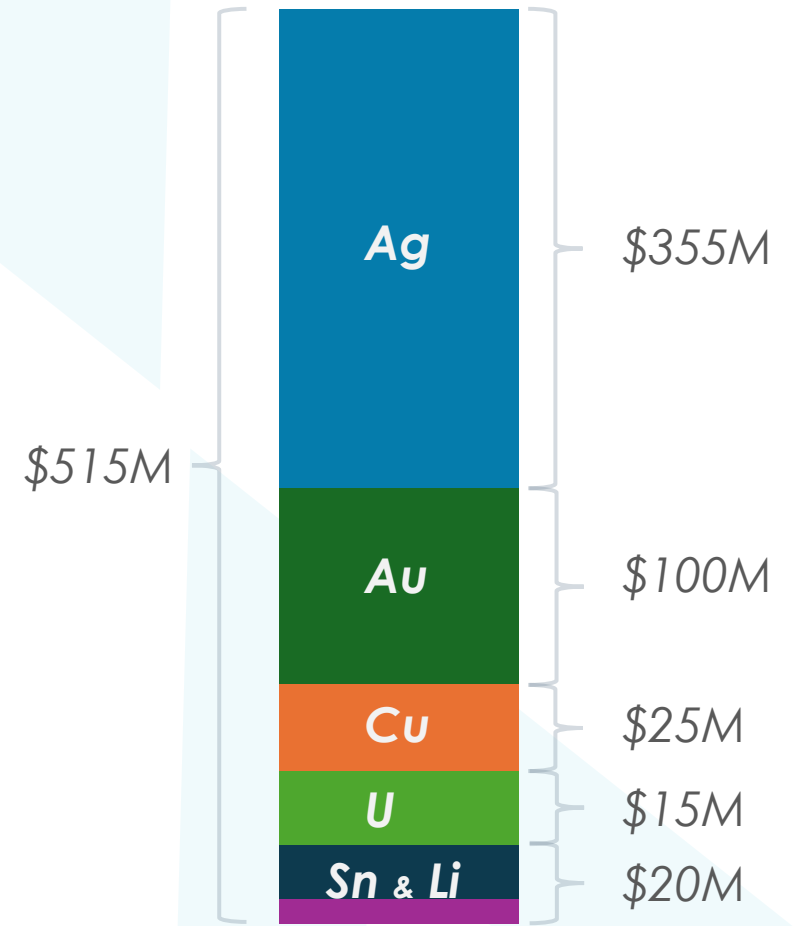
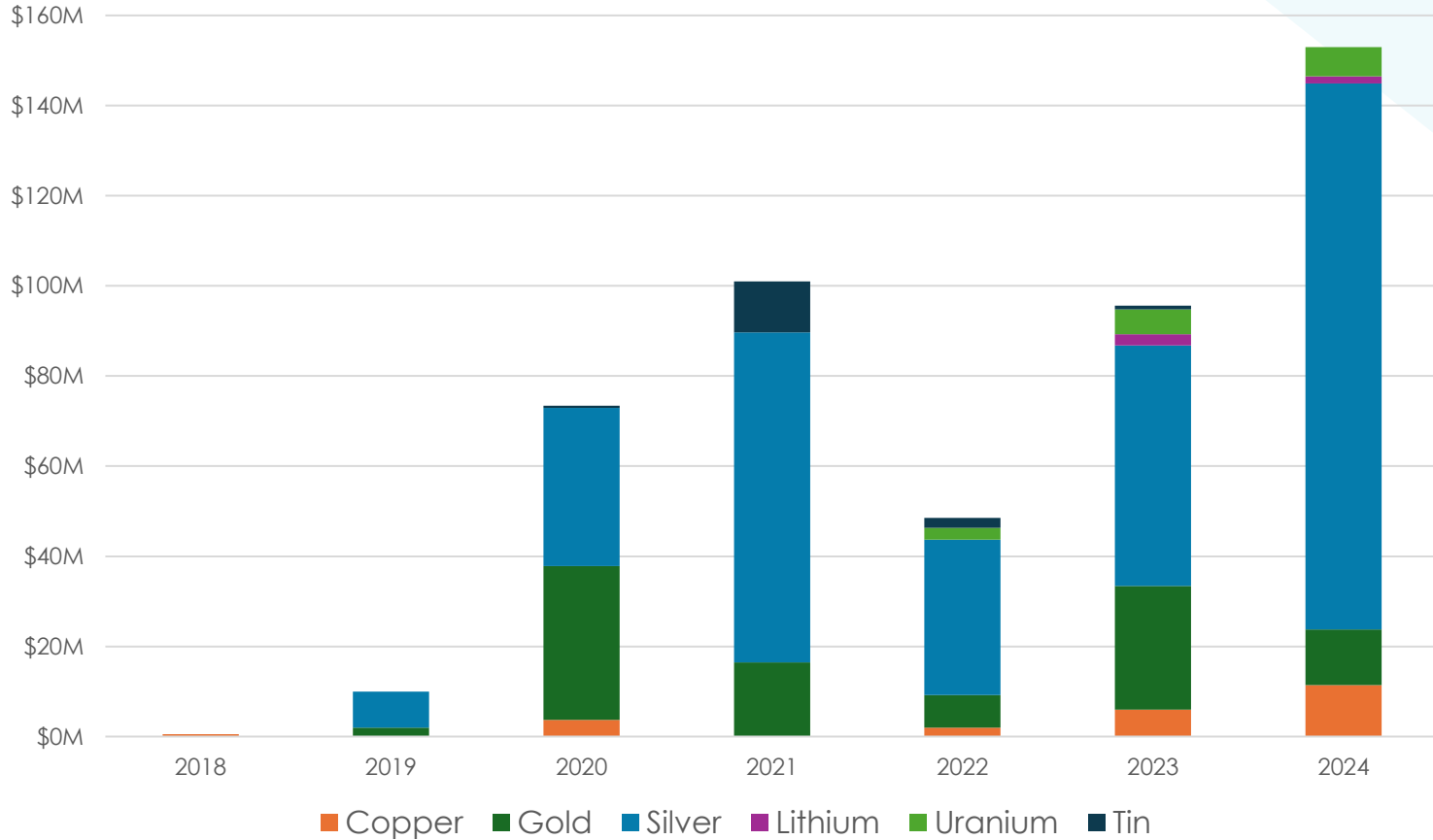


World class uranium explorer with unparalleled management team, over 200K ha land in the prolific Athabasca basin, and a JV with Denison Mines



Proven Access to Capital

Inventa companies have raised over \$500M since 2017 for key metals





Vizsla Silver – Panuco Project



Michael Konnert
Founder & CEO

District Scale & 100% Owned

- Applying modern exploration techniques to a newly consolidated land package that has never been systematically explored
- Tripled land package since January 2024, now over 30k ha

Location, Location, Location

- Situated in an underexplored area of the emerging Western Mexico Silver Belt
- 80km from San Dimas (1Bn+ Oz AgEq in production⁽¹⁾ + reserves)

Existing Infrastructure

- Past producing district that benefits from access to HV power, water, roads, and proximal to Mazatlán
- To date, Vizsla has completed over 375,000 metres of diamond drilling without constructing a single road

Advancing to Production

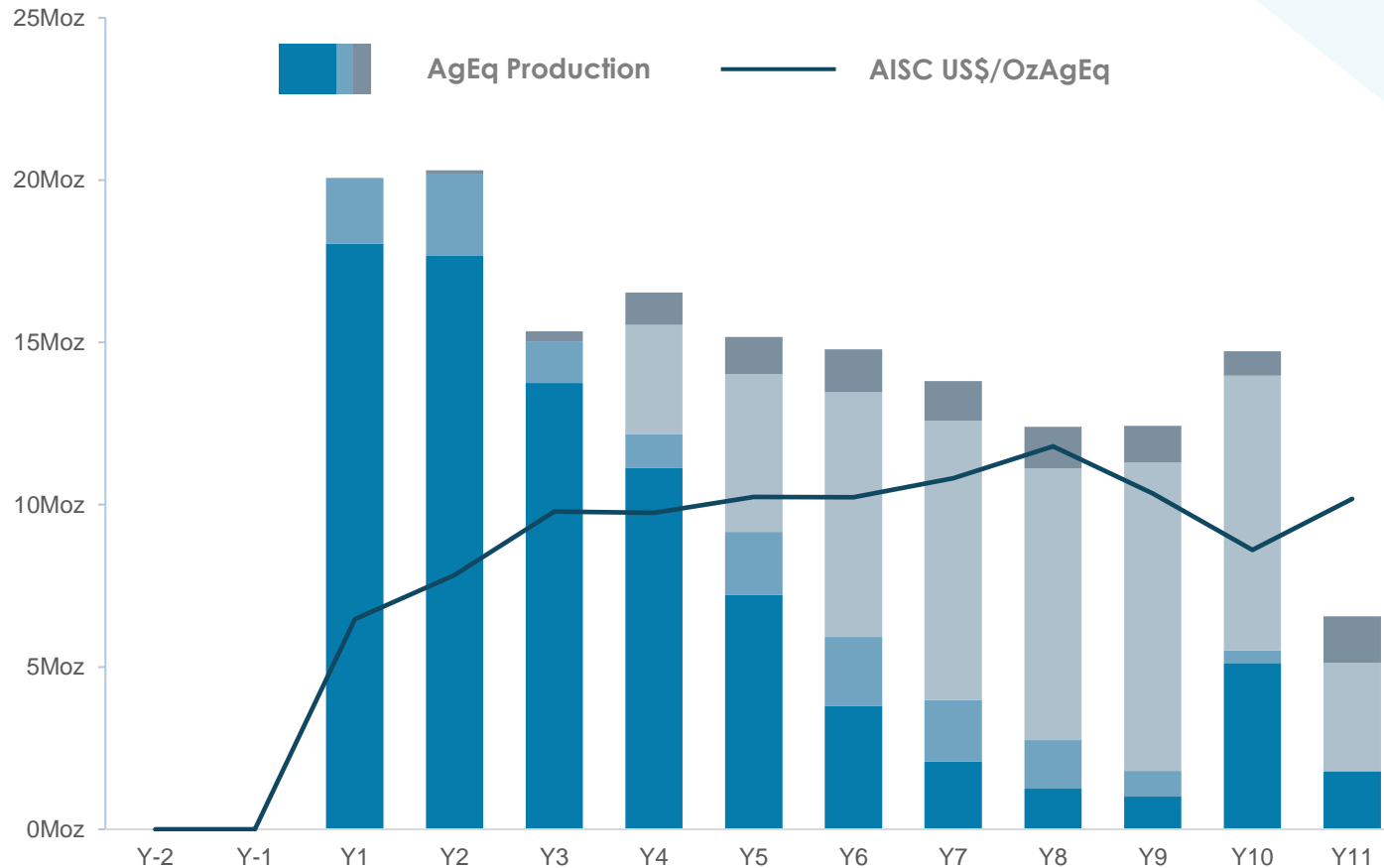
- MRE update Jan 2025, achieving first Measured resources to support FS
- Test mine commenced Q4 2024 to de-risk initial production
- Targeting first silver in H2 2027





Industry Leading Silver Production

Panuco to become a top-5 silver producer with bottom quartile AISC



20.2Moz
Avg Annual Production Years 1-2 (AgEq)

15.2Moz
LOM Avg Annual Production (AgEq)

162.1Moz
LOM Total Production (AgEq)

| Avg Annual Production | Unit Operating Costs |
|--|--|
| 15.2Moz AgEq/y | Operating Cost ⁽²⁾ : US\$76.4/t |
| Avg Annual Ag - 8.8Moz Avg Annual Au - 76Koz | Operating Cash Costs US\$6.88/Oz AgEq |
| Throughput – 3,300 → 4,000 tpd Mine Life – 11 years | AISC: US\$9.4/Oz AgEq |
| Capital Requirements | Base Case Economics |
| Initial Capital ⁽²⁾ US\$224M | Silver Price: US\$ 26/Oz Gold Price: US\$1,975/Oz |
| LOM Sustaining Capital US\$230M | Post-Tax NPV ^(5%) : US\$1,137M Post-Tax IRR: 85.7% |
| Contingency: US\$46M | Payback: 9 Months |



Deploying Capital



| | Financing CAD/Share | 30day Return | 1yr | To Date ⁽¹⁾ |
|----------|---------------------|--------------|------|------------------------|
| a | \$2.0M at \$0.15 | 13% | 197% | 1900% |
| b | \$3.6M at \$0.40 | 73% | 265% | 650% |
| c | \$0.4M at \$0.40 | 93% | 253% | 650% |
| d | \$2.0M at \$0.40 | 125% | 270% | 650% |
| e | \$4.6M at \$0.43 | 481% | 405% | 598% |
| f | \$30M at \$1.87 | 20% | 36% | 60% |
| g | \$69M at \$2.50 | 3% | -24% | 20% |
| h | \$35M at \$1.45 | 4% | -4% | 107% |
| i | \$45M at \$1.65 | 2% | 9% | 82% |
| j | \$35M at \$1.50 | 18% | NA | 100% |
| k | \$65M at \$2.60 | 20% | NA | 15% |

- Proven Access to Capital
- Return on Investment
- Vizsla Discovery Cost of **US\$0.41/oz AgEq⁽²⁾**





Vizsla Copper – Woodjam Project



Craig Parry
CEO & Chairman

HIGH QUALITY CU-AU ASSET

Woodjam is a district scale, 100% owned project located in British Columbia. The >90,000ha property has remained vastly underexplored despite Goldfields \$30M investment

LARGE HISTORICAL RESOURCE IN PROVEN JURISDICTION

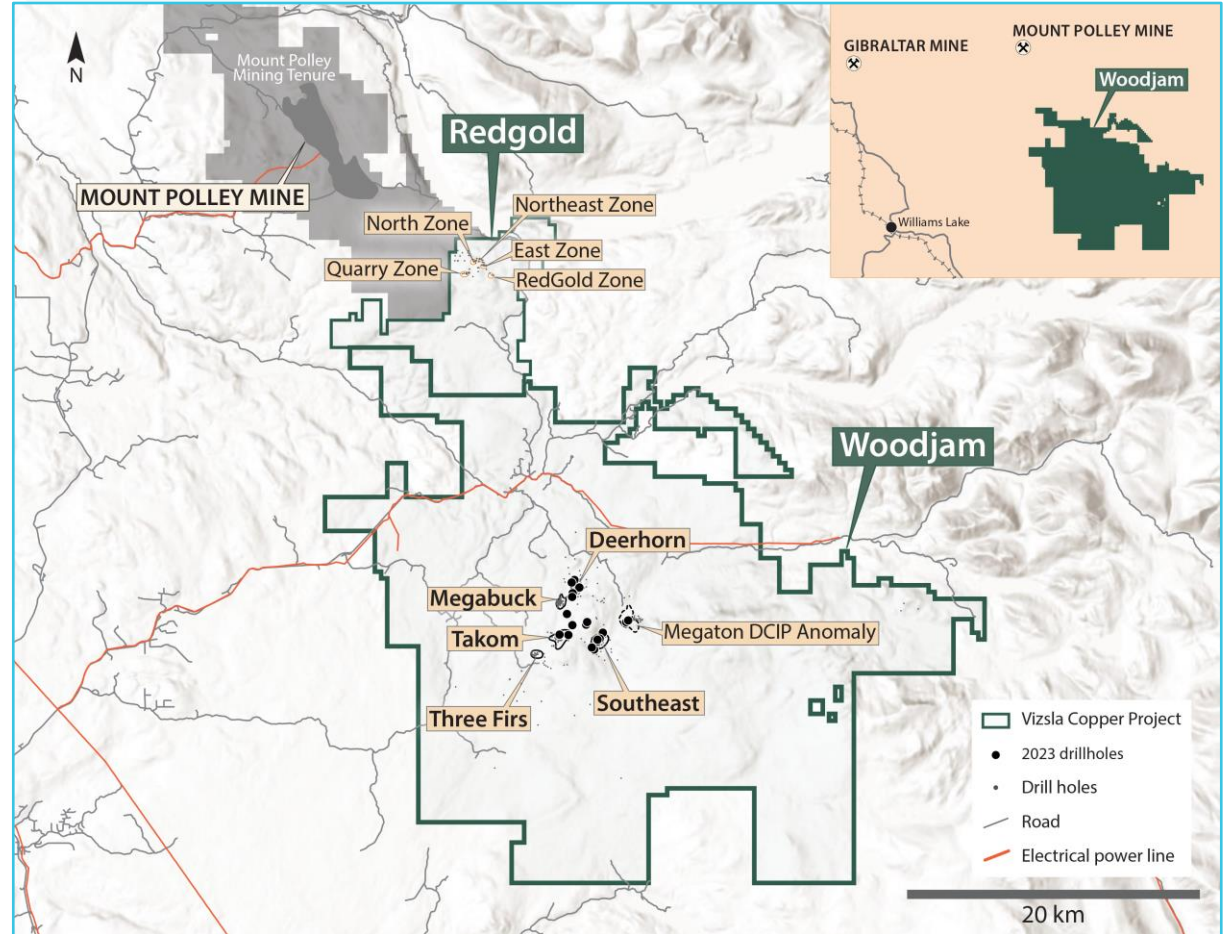
Historical inferred resource of 1.71B lbs Cu and 968K oz Au*: high-grade intercepts from various porphyry clusters.

EXCELLENT ACCESSIBILITY PROJECT

Accessible by road, with proximity to rail and power infrastructure, and access to a major deep-sea port. Year-round drilling and exploration.

EXTRAORDINARY PROSPECTIVITY

Six of the ten previous drillholes resulted in the discovery of porphyry centres— high potential to be a major emerging porphyry district.





Vizsla Copper Projects



| WOODJAM | | REDGOLD | | POPLAR | | COPPERVIEW | |
|---|--|--|--|--|---|---------------------------------------|--|
| 100% owned Flagship asset with a historical resource | | Option to acquire 70% ownership Early-stage exploration | | 100% owned Development potential with a mineral resource estimate | | 100% owned Early-stage exploration | |
| Location | 50km east of Williams Lake within the Quesnel Terrane | Location | 10km from the Mount Polley project to the north | Location | 35km from the Huckleberry Copper Mine | Location | Less than 4km north of Kodiak Copper's Gate Zone discovery |
| Project Size | >90,000 ha | Project Size | 8,278 ha | Project Size | 39,000 ha | Project Size | 37,466 ha |
| Historical Work | Historical inferred resource of 1.71B lbs Cu and 968K oz Au* | Historical Work | 49 drill holes and geochemical and geophysical surveys | Historical Work | Indicated mineral resource of 152.3 m/t* Inferred mineral resource of 139.3 m/t* | Historical Work | Previous drilling outlined a large zone of Cu-Au porphyry-related mineralization |



Heliostar Metals Portfolio



Charles Funk
CEO, President & Director



| | |
|--|--------------------------------------|
| 2 Producing Mines | 4 Growth Assets |
| 580 koz Probable Reserves | 3.5 M&I Resources |
| <US\$1.80 Per Oz M&I Acquired | 1.0 Moz Inferred Resources |

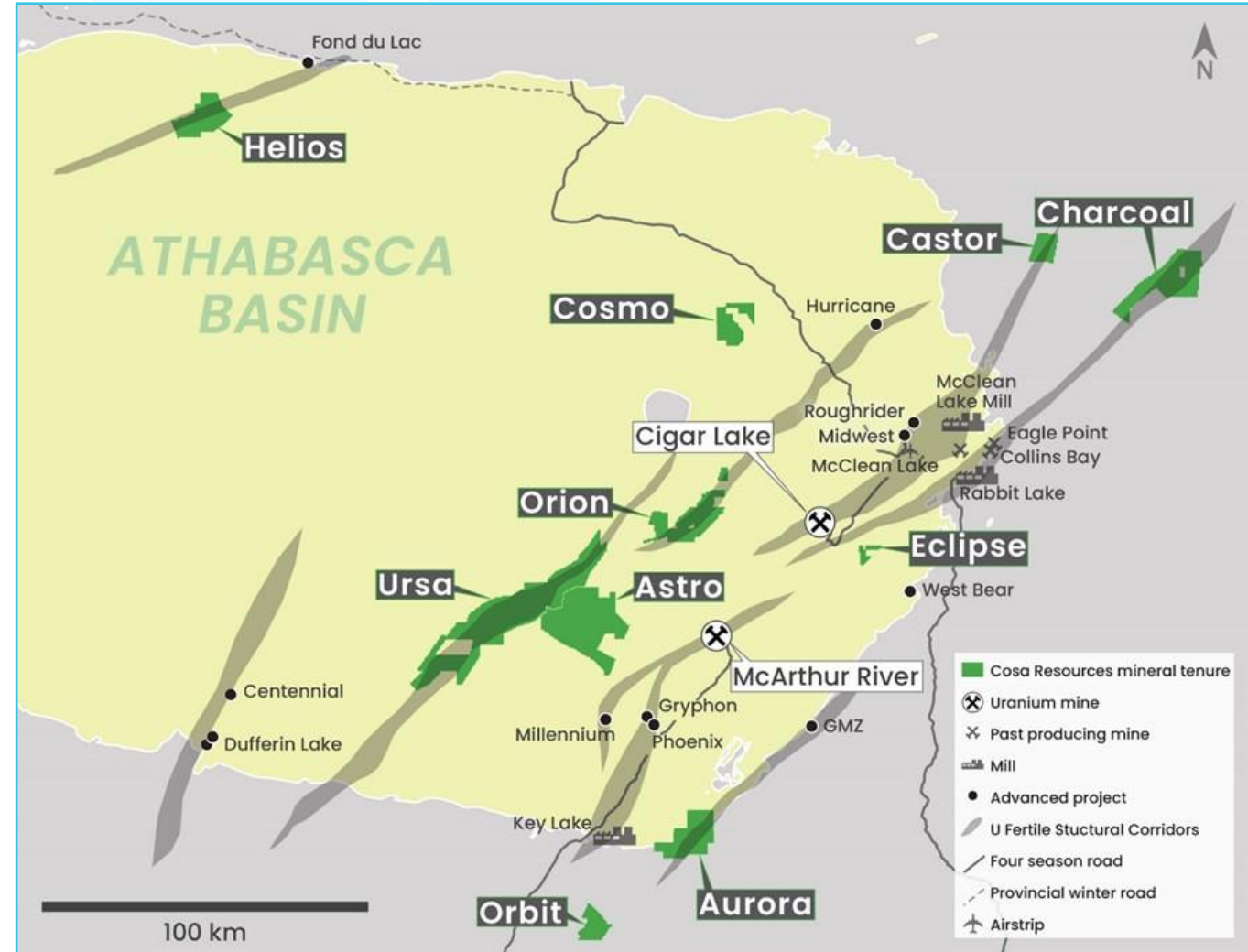


Cosa Resources



Keith Bodnerchuck
Founder & CEO

- World's **undisputed top district for high-grade uranium deposits**; a jurisdiction that **embraces uranium mining**
- Global average grade of deposit is ~0.2% U₃O₈. Hurricane's average grade is 34.5% U₃O₈. - **some of the most valuable rock on the planet**
- Athabasca corridors host the **largest high-grade uranium deposits on earth** including Cameco's McArthur River Mine
- Cosa's **100% owned** land package is >500,000 acres and located within or peripheral to **proven uranium corridors**
- Recently entered **JV with Denison Mines, commencing diamond drilling Q1 2025** at the Murphy Lake North Project, located within 4 km of the Hurricane Deposit
- Ursa Project covers the Cable Bay Shear Zone; viewed as the most underexplored **and only eastern Athabasca corridor yet to yield a major discovery**





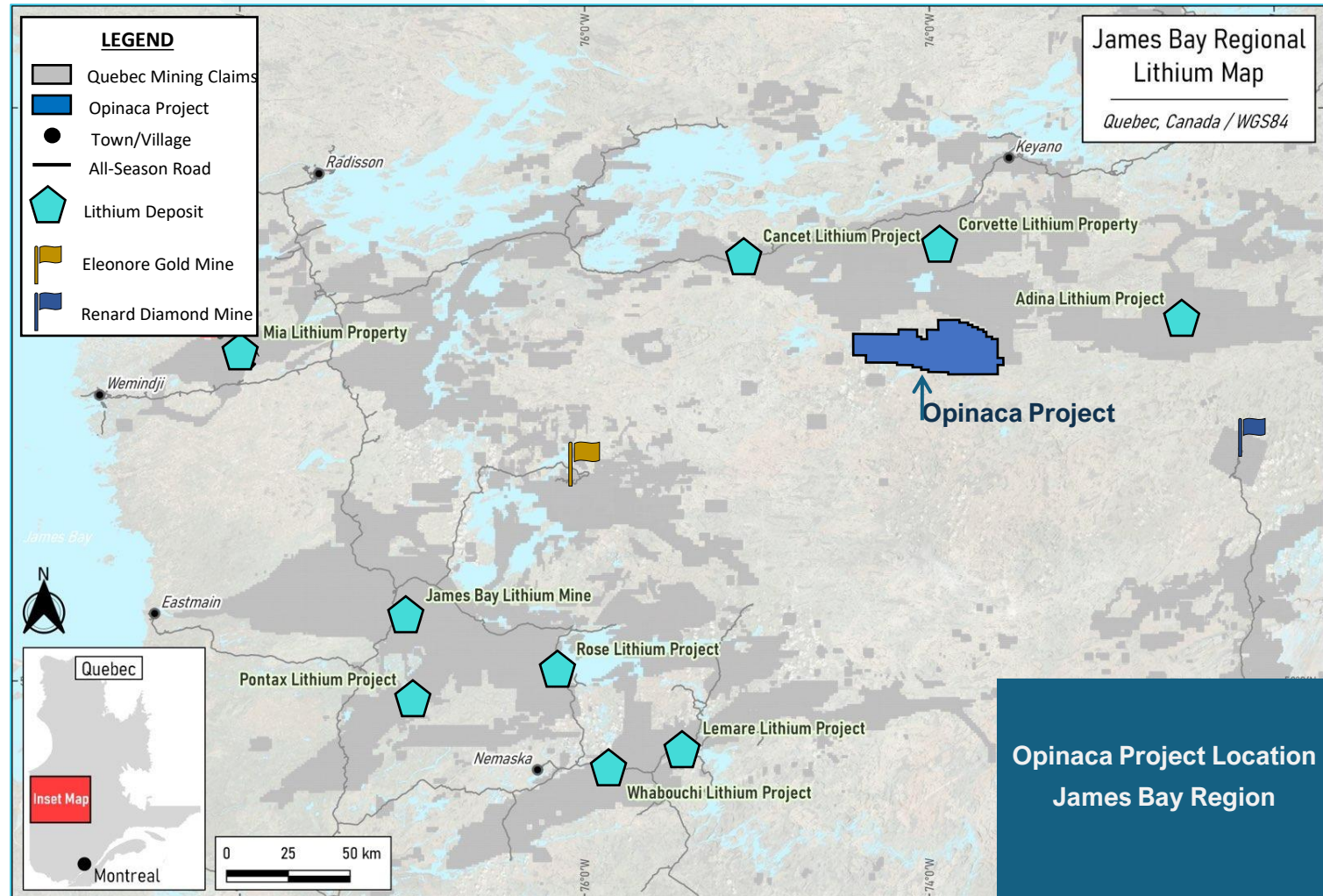
Targa Exploration - Opinaca



Cameron Tymstra
President & CEO

Potential for lithium and gold discovery

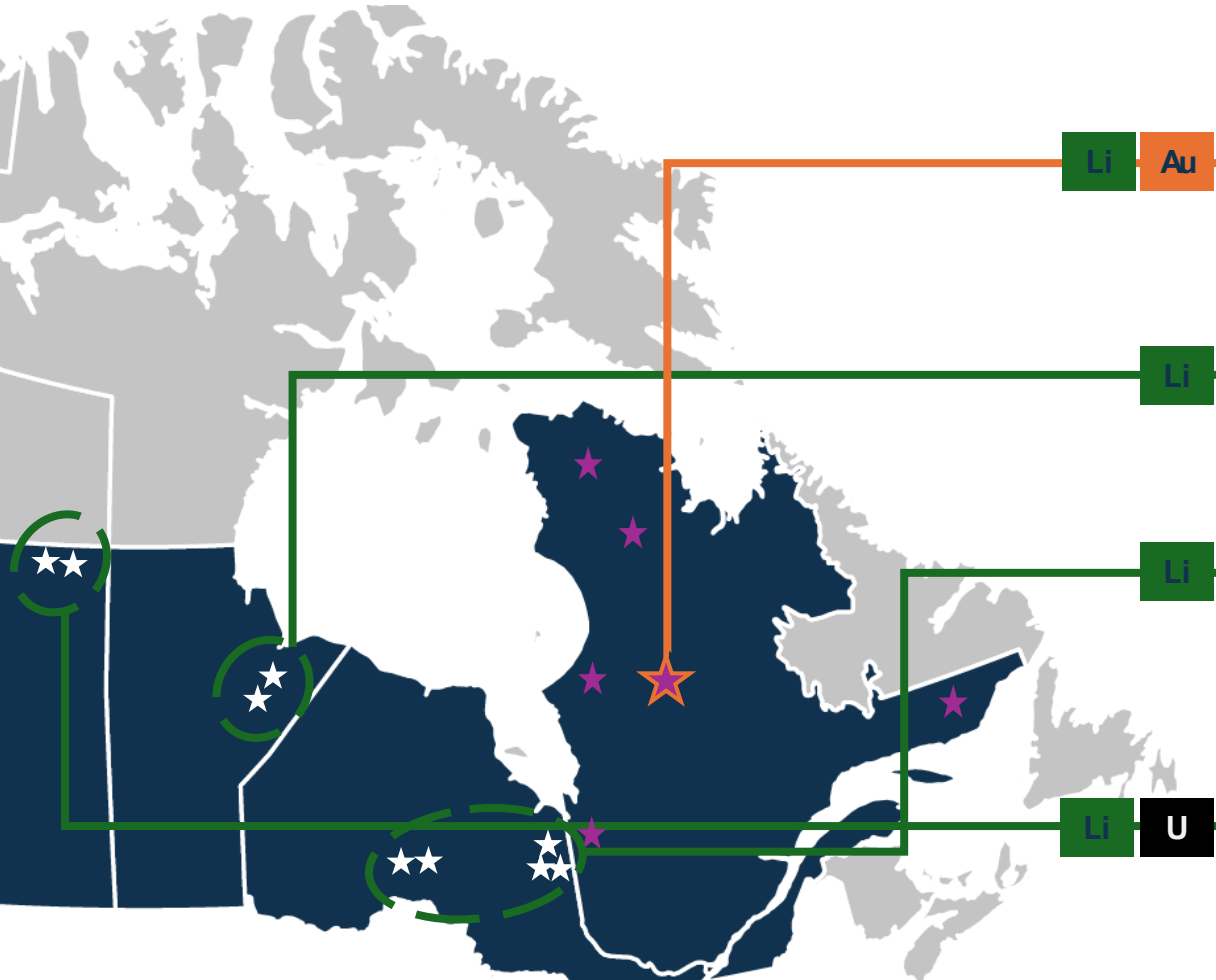
- Located 50km south of all-season Trans-Taiga road and powerline in James Bay region of Quebec. Recently expanded to 85,267ha.
- Next to recent JVs with Rio Tinto/Azimut (\$115M) and Rio Tinto/Midland (\$65M).
- Opinaca is 140km northeast of the Eleonore gold mine (Newmont):
 - P&P Reserves of 4.57Moz @6g/t Au*
 - MI&I Resources of 3.28Moz @6.9g/t Au
- Project sits in the Opinaca sub-province near the boundary with the La Grande. The same boundary area that is host to the Eleonore deposit.
- Gold-arsenic and lithium-caesium anomalies identified from 2023 till sampling program. Largest gold anomaly is 5km x 4km.





Targa Exploration Projects

Total gold and lithium portfolio of 15 projects in four provinces covering >400,000ha.



Li Au

Opinaca: 85,267ha located 40km south of Corvette lithium deposit. Acquired from Kenorland Minerals. Lithium and **GOLD** anomalies discovered in 2023 till sampling program. Central gold till anomaly covering 5km x 4km.

Li

Manitoba: Two projects with historic lithium occurrences with samples up to **2.97% Li₂O**. Spodumene, petalite and lepidolite found at surface.

Li

Ontario: Five road-accessible projects. White peraluminous pegmatites with muscovite-garnet-tourmaline-beryl found during 2023 field work.

Li U

Saskatchewan
: White Metal covers the highest concentration of Cs, Rb and Ta in lake sediment anomalies in Saskatchewan and has potential for both lithium and uranium. Prince Albert Lake covers a band of metasedimentary and metavolcanic rocks up-ice from Li-boulders and 20km from Bailey Lake spodumene occurrence.

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Ag

SILVER

Au

GOLD

C

CARBON

Cu

COPPER

U

URANIUM

Ni

NICKEL