

INVENTA CAPITAL

Providing the
ELEMENTS
that the world needs.





Who We Are



The Inventa Story

Inventa was founded in 2017 by Craig Parry and Michael Konnert to seize emerging opportunities in the natural resource sector.

The group now consists of an award-winning technical team, world class engineers and leaders in corporate function and market awareness

Today, Inventa has grown into a premier investment group, having raised over \$1.1 billion in capital and over \$3 billion in shareholder value, with a first-rate portfolio of companies.



Our Vision is to discover and advance emerging opportunities in the natural resource sector to provide the elements the world needs.

Our Mission is to become the world leader in natural resource finance by incubating industry-leading companies and supporting the industry's best leaders.



Inventa Capital Leadership



Michael Konnert

Co-founder & Managing Partner

- Mr. Konnert is a mining entrepreneur experienced in deal making, financing, and corporate strategy
- Founder & CEO of Vizsla Silver, Co-founded & sold CobaltOne Energy
- 15+ years experience in corporate strategy, team leadership, and mining capital markets



Craig Parry

Co-founder & Advisor

- Mr. Parry is an experienced executive and geologist working across a broad range of commodities
- Director of Skeena Resources. Founding Director of NexGen, former CEO/founder of Iso Energy. Co-founded & sold CobaltOne Energy
- 25+ years-experience



Simon Cmrlec

Partner

- Mr. Cmrlec is a veteran engineer who has been a director of Vizsla Silver since its formation and is currently Vizsla Silver's COO, and Former COO of Ausenco
- 30+ years industry experience supporting development of mines around the world, including Silvercrest's Las Chispas mine



Mahesh Lyanage

Partner & CFO

- Mr. Lyanage specialized in public company reporting and regulatory compliance, M&A, tax, in Canada, the US, and Mexico
- CFO of Vizsla Silver, CFO of Heliostar Metals
- 20+ years experience in finance



Inventa Capital Platform

Technical Expertise

World class technical team with over **150 years of combined experience** on some of the world's most successful mines

- Geology
- Project Advancement
- Engineering
- Technical Studies
- Metallurgy
- Resource Statistics



Global Network

The right projects, at the right time, led by the right people

Capital Markets Expertise

Proven ability to raise capital with over **\$1Bn** deployed across portfolio companies

- Equity Markets
- Debt Financing
- Project Financing
- Listings
- Royalty Structures
- Institutional Network

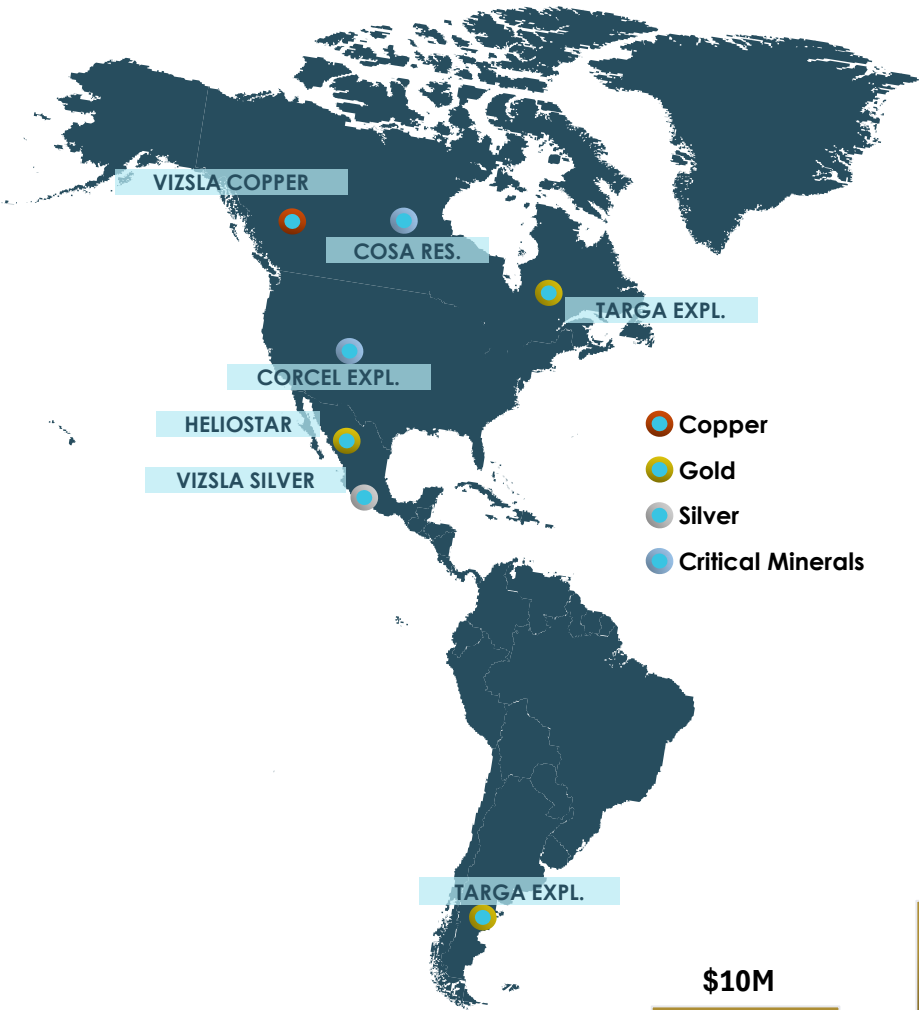
Inventa Capital is quickly becoming the world leader in natural resource finance by incubating industry-leading companies and supporting the industry's best leaders

Corporate Services

- Investor Relations
- Marketing
- Accounting
- Corporate Secretary
- Management
- Operations



Global Capital Network



\$1.0 Bn +

Raised and deployed in precious metals exploration & development across the Americas since 2017.

5 Key Minerals

The Inventa portfolio covers a variety of precious and critical minerals including silver, gold, copper, uranium and lithium.





Global Portfolio of Success



Advanced-stage exploration across British Columbia and Alaska with 5Bn lbs of CuEq across the portfolio.



Two producing projects and five growth assets across Mexico, Utah and Alaska with 1.9M oz of Probable Gold Reserves.



World class silver development projects with Panuco hosting 162M oz LOM payable AgEq, 111% post-tax IRR and US \$1,802M post-tax NPV (5%).



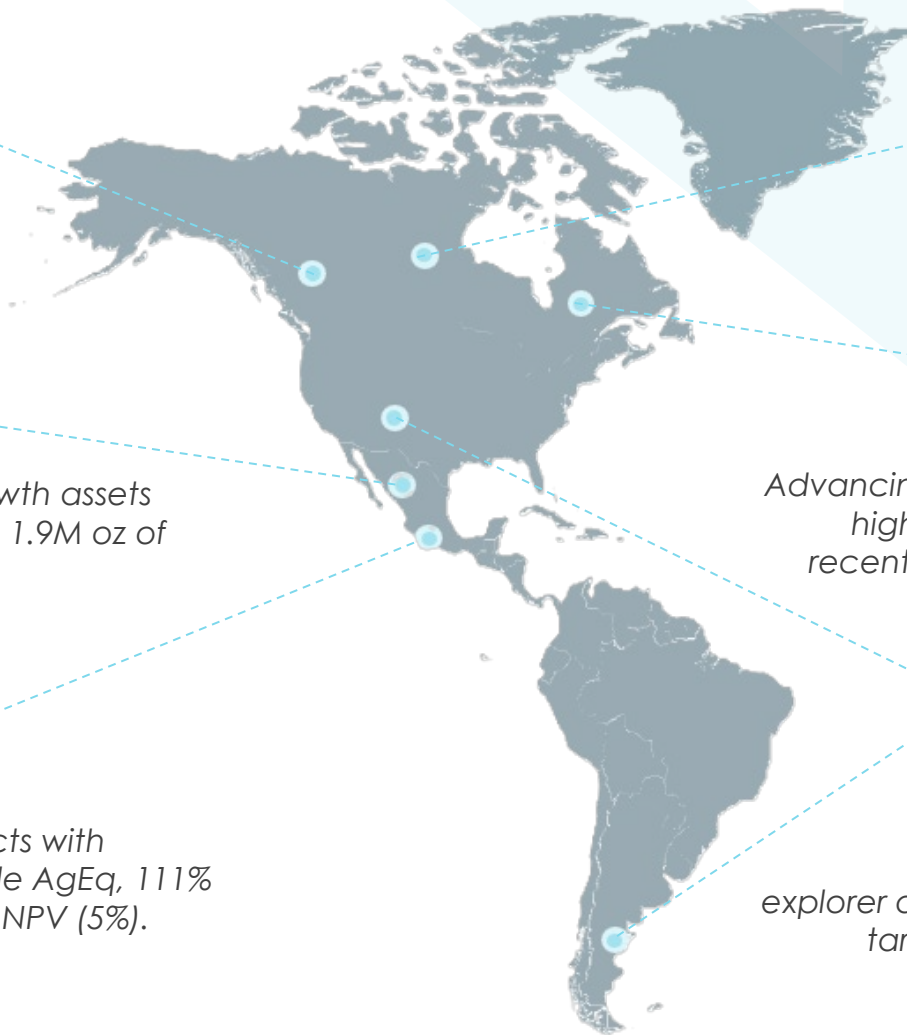
World class uranium explorer with over 200K ha of land in the prolific Athabasca basin and a JV with Denison Mines



Advancing greenfield gold and lithium exploration at the highly prospective Opinaca project in Quebec and recently optioned epithermal gold assets in Argentina.



Arizona-focused critical and precious metals explorer advancing the 3.2k ha Yuma King property and targeting high-grade porphyry and skarn systems.



INVENTA CAPITAL

Providing the
ELEMENTS
that the world needs.

INVENTA CAPITAL CORP.

Suite 1723 – 595 Burrard Street
Vancouver, BC, V7X 1J1

+1-604-838-4327

info@inventacapital.ca

INVENTACAPITAL.CA

Ag

SILVER

Au

GOLD

C

CARBON

Cu

COPPER

U

URANIUM

Ni

NICKEL